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TRULY[®]

TRULY INTERNATIONAL HOLDINGS LIMITED

信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

UPDATE ON THE ANNOUNCEMENT OF THE 2019 ANNUAL RESULTS

Reference is made to the announcement of Truly International Holdings Limited (the “**Company**”) dated 27 March 2020 in relation to the unaudited consolidated annual results of the Company and its subsidiaries (together, the “**Group**”) for the year ended 31 December 2019 (the “**2019 Results Announcement**”). Capitalized terms used herein, unless otherwise defined, shall have the same meanings as those defined in the 2019 Results Announcement.

AUDITOR’S AGREEMENT ON THE 2019 ANNUAL RESULTS

As stated in the 2019 Results Announcement on 31 March 2020, the Company has not fully completed the audit of its results for the year ended 31 December 2019 (the “**2019 Annual Results**”).

The board of directors (the “**Board**”) is pleased to announce that on 27 April 2020, the Group’s auditor, Messrs. Deloitte Touche Tohmatsu, completed the audit for the 2019 Annual Results and has agreed on the 2019 Annual Results (including the financial figures in respect of the Group’s consolidated statement of profit or loss and other comprehensive income and statement of financial position and the related notes thereto) as set out in the 2019 Results Announcement in accordance with the requirement of Rule 13.49(2) of the Listing Rules. The 2019 Annual Results contained in the 2019 Results Announcement remain unchanged. The Company’s Audit Committee has reviewed the audited consolidated financial statements of the Group for the year ended 31 December 2019.

The work performed by Messrs. Deloitte Touche Tohmatsu in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Messrs. Deloitte Touche Tohmatsu on the 2019 Results Announcement or this update announcement.

By order of the Board of
Truly International Holdings Limited
Lam Wai Wah
Chairman

Hong Kong, 27 April 2020

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.